

Hospitality & Tourism: Leading a Recovery Focused on Job Creation & High-Growth Career Pathways



Pre-Test



What is average number of guests each night in all combined U.S. Hotels?

- A) 1.4 million people
- B) 2.5 million people
- C) 3.6 million people
- D) 4.7 million people



Pre-Test



What was the total U.S. lodging sales revenue in 2012?

- A) \$42 billion
- B) \$155.5 billion
- C) \$275 billion
- D) \$11.5 billion



American Hotel & Lodging Associati

- Based in Washington DC
- World's largest hotel industry association
- Representing 1.8 million Hotel rooms with over 10,000 member properties
- Represents all sectors & stakeholders in the lodging industry; including individual hotel properties, corporate hotel companies & industry suppliers



American Hotel & Lodging Educational Institute (EI)



- The non-profit education and training arm of the American Hotel & Lodging Association
- World's largest developer of training development solutions for the hospitality industry
- Non-profit organization
- Over 100 products available in a variety of training media
- Product development in conjunction with direct industry input



American Hotel & Lodging Educational Institute (EI)



- Leading hotel brands and thousands of properties around the world use EI's products and courses for their corporate training
- More than 1,500 colleges, universities, vocational technical schools, and workforce related agencies use El courses and textbooks in their classrooms
- Work in conjunction with AH&LA Board of Directors, councils, and member properties as well as (40)
 Partner State Associations across the US



Educational Institute Professional Certification



- El is widely recognized as the preeminent leader in hospitality certification worldwide.
- Highly encourages upward career growth in the industry; showcased by the fact that professional certification options begin at the front-line level and continue all the way through general management.
- The only certification programs in the hotel industry that are portable, industry recognized, supported by a network of 10,000 hotel members, and are endorsed by the American Hotel & Lodging Association.
- In the last 24 months, EI has certified over 14,000 employees across the world.



Certification Career Pathway



	Front Office	Revenue Management	Food & Beverage	Housekeeping	Maintenance	Security	Human Resources	Sales
Executive								
Department Head	CRDE Certified Rooms Division Executive		CFBE Certified Food and Beverage Executive	CHHE Certified Hospitality Housekeeping Executive	CHFE Certified Hospitality Facilities Executive	CLSD Certified Lodging Security Director	CHT Certified Hospitality Trainer	
Managerial		CHRM Certified Hospitality Revenue Manager						CHSP Certified Hospitality Sales Professional
Supervisor		CHS Certified Hospitality Supervisor				CLSS Certified Lodging Security Supervisor	CHDT Certified Hospitality Department Trainer	
Line	Certified Front Desk Representative		Certified Restaurant Server	Certified Guestroom Attendant	Certified Maintenance Employee	Certified Lodging Security Officer		
	CGSP Certified Guest Service Professional							
pecialty	CMHS Certified Master Hotel Supplier	CHE Certifie Hospital	ty Ho	CSS Certified Spa	CHTMP Certified Hospital & Tourism Management	lity		





Industry Outlook

Travel Promotion Act



- For the first time ever, the U.S. now has a nation wide coordinated effort to attract new international visitors to our country
- Signed into law on March 4, 2010
- Created a Corporation for Travel Promotion (now Brand USA) that will help attract millions of new international visitors and promote the U.S. as a premier travel destination





White House Executive Order



- In January 2012, the White House issued an Executive Order aimed at boosting travel and tourism as a response to the Travel Promotion Act.
- President Obama recognized the fact that hospitality and tourism plays a vital role in powering the economy and creating jobs, citing hospitality as a key high-growth sector for the U.S.

"The more folks who visit America, the more Americans get back to work. That's how we're going to rebuild our economy." – President Obama



Takeaways from Executive Order



National Travel & Tourism Strategy Task Force on Travel & Competitiveness:

- U.S. Department of Commerce
 - U.S. Department of Interior
 - U.S. Department of State
- U.S. Department of Treasury
- U.S. Department of Agriculture
 - U.S. Department of Labor
- U.S. Department of Transportation
- U.S. Department of Homeland Security
 - U.S. Army Corps of Engineers
 - Office of U.S. Trade Representative
 - Export-Import Bank of United States
 - U.S. Small Business Administration





National Travel & Tourism Strategy



- Establishes an overarching goal of increasing American jobs and welcoming 100 million international visitors, who we estimate will spend \$250 billion, annually by end of 2021.
- Encourages Americans to travel within the United States and its territories to see all that our country has to offer.

"Travel & tourism are critical to the American economy. This growing industry offers significant potential for job creation across all regions of the country."



Task Force Goals & Strategy



- Identifies the leisure and hospitality sector as the fifth largest employer in the United States
- Names the industry as one of six priority sectors likely to drive domestic employment growth over the next 10 years.
- Projects the sector could add between 2.1 million and 3.3 million jobs by 2021.

"A well trained workforce is required to meet the needs of the travel and tourism industry. A skilled hospitality workforce is essential to a robust travel and tourism industry."



Current Industry Stats



- Lodging serves as a Top 10 industry in 48 out of 50 states.
- Six consecutive quarters of travel and tourism employment growth.
- The travel and tourism industry accounted for <u>twice as many jobs</u> as created by the construction and real estate industries combined in 2011.
- Within the travel category, the lodging industry has seen the largest rate of growth with employment rising more than 6% during the most recent reporting.
- Growth projections forecast the industry to add additional 98,000 jobs to the economy by 2013.



Current Industry Stats



- The industry currently accounts for 14.5 million employees.
- Hospitality job growth averaged 38,000 new jobs per month in 2013

(source: Bureau of Labor Statistics and The Conference Board)

 There are 3,000 hotels in the pipeline of construction to open in 2014-15





What's Happening in California?

California Outlook



- 200,000+ lodging jobs (1.7 million in hospitality)
- 5,512 lodging properties with 211 properties in pipeline (as of 11/2013)

 Source: Smith Travel Research, 2013
- Revenue of \$95 billion in 2012.
- Additional hospitality jobs to be created from new properties: between 21,000 (min) and 51,624 (max)

Source: World Tourism Organization Formula

 Number of jobs in hospitality expected to grow by 11.8% by 2017!



California Outlook



- What is driving the growth?
 - Recovering economy
 - Rise in consumer confidence
 - Weakened dollar which makes it less expensive for international tourists
 - Recent expansion of California theme parks





Career Pathways

Two Primary Divisions





ROOMS DIVISION



FOOD & BEVERAGE DIVISION





Entry Level



Food & Beverage Division

- Restaurant Server
- Room Service Attendant
- Cocktail Server
- Banquet Set-Up Employee
- Kitchen Steward
- Bus Person
- Bartender
- Banquet Server

Rooms Division

- Front Desk
 Representative
- Bell Attendant
- Concierge
- Reservationist
- Valet
- Guestroom Attendant
- Public Space Cleaner
- Laundry Attendant
- Maintenance Employee



Entry Level Requirements



A high school education or less

No experience necessary

 Step #1 of career ladder; in as little as two years move up to Department Manager



Supervisory Level Requirements



- A variety of education/skill backgrounds
- Many employees have moved up from entry-level jobs
- Some employees have learned a trade in another industry or graduate from technical schools



Managerial Level Requirements



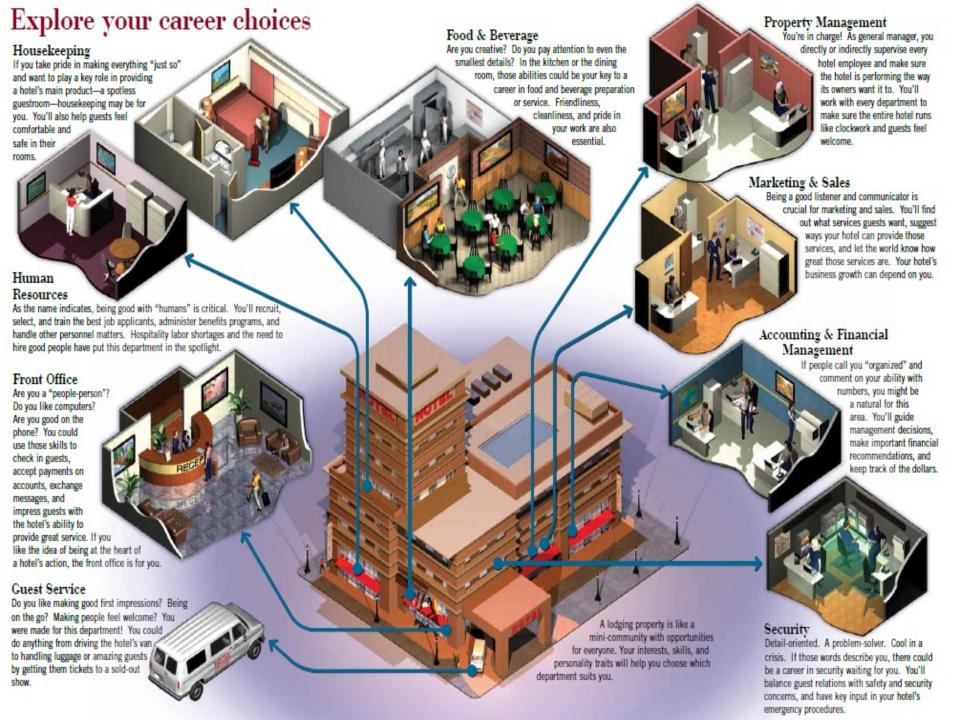
- Based on training, experience and <u>individual</u> <u>initiative</u>
- Many executive, managerial, and supervisory positions are offered to employees with college degrees, but opportunities are always available for those who have worked their way up.
- Often, division-head jobs are filled by employees who excelled in skilled-level positions.



Salaries & Benefits

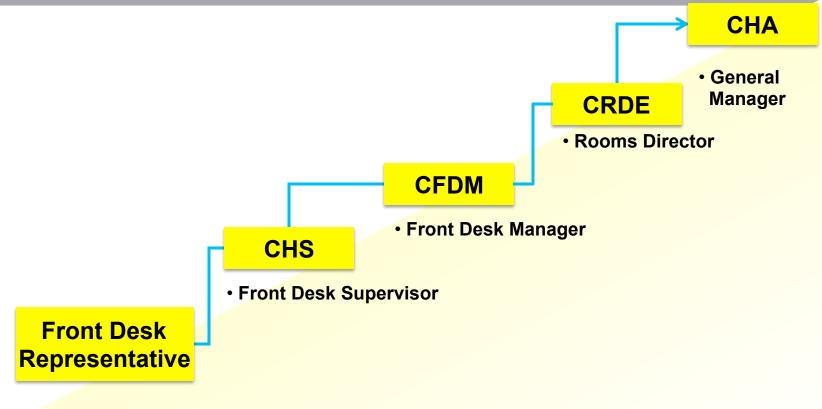


- Health insurance
- Personal time
- Retirement benefits
- Paid vacations and sick days
- Discounts on accommodations and food
- Incentive programs and bonuses
- World of opportunities for travel!











Career Pathways

General Manager \$100,000

> Controller \$78,500

Sales & Marketing Director \$75,350

Human Resources Director \$75,000

> Executive Chef \$71,100

Director of Catering \$65,400

Director of Security \$60,000

Front Office Director \$51,200

Assistant General Manager \$47,700

Executive Housekeeper \$47,700

> Sales Manager \$46,100

Convention Services Manager \$45,300

> Sous Chef \$36,000

Line Cook \$24,2000

Front Desk Associate \$21,000

Housekeeping Attendant \$19,000





Road to Success





Dan Enea President/COO Sunshine Restaurant Partners/IHOP

- Began as dishwasher 30 years ago
- Worked every operations position
- Unit level manager to district manager to vice president of operations



Road to Success





Eric Danziger President/CEO (leaving end of March) Wyndham Hotel Group

- Began as bellman at Fairmont Hotel in San Francisco
- Hotel operations, general management, regional operations
- Worked at Carlson, Starwood as well





How Do We Prepare Students for these Job Opportunities?

Hospitality and Tourism Management Program



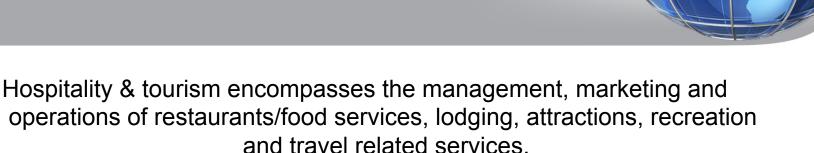


National Career Clusters Framework

- Agriculture, Food & Natural Resources
- Architecture & Construction
- Arts, A/V Technology & Communications
- Business Management & Administration
- Education & Training
- Finance
- Government & Public Administration
- Health Science
- Hospitality & Tourism
- Human Services
- Information Technology
- Law, Public Safety, Corrections & Security
- Manufacturing
- Marketing
- Science, Technology, Engineering & Mathematics
- Transportation, Distribution & Logistics



Hospitality & Tourism Career Cluster







Hospitality & Tourism Management

HTMP meets the Career Cluster standards as set forth by NASDCTEc

Hospitality and Tourism Management Program (HTMP)





Components of HTMP



- Student Textbook—one each year
- Student Workbook—one each year
- Teacher Classroom Materials
 - Teacher Wraparound Edition (Textbook)
 - Teacher Resource USB Drive
 - Instructions to Teachers on Key Program Elements
 - Lesson Plans
 - PowerPoints
 - Classroom Resource Materials/Activities
 - Assessments/Quizzes
 - Student Workbook answer key & support materials
 - Teacher Resource Guide
 - Syllabus
 - Articulation Crosswalk
 - Learning Competencies
 - o Common Core Standards Matrix
- Media Package
 - Supplemental DVD Package
 - Supplemental Online Courses for Students





Common Core State Standards



These standards define the knowledge and skills students should have within their K-12 education careers so that they will graduate high school able to succeed in entry-level, credit-bearing academic college courses and in workforce training programs.

- Are aligned with college and work expectations;
 - Are clear, understandable and consistent;
- Include rigorous content and application of knowledge through high-order skills;
 - Build upon strengths and lessons of current state standards;
- Are informed by other top performing countries, so that all students are prepared to succeed in our global economy and society; and
 - Are evidence-based.

HTMP integrates the Common Core State Standards (CCSS) and Common Career Technical Core (CCTC).



Curriculum Outline



Year 1

Students will focus on learning the aspects, responsibilities, knowledge, and skills required from the operational perspective of the hospitality and tourism industry.

Year 2

Students will focus on the leadership and managerial aspects, responsibilities, knowledge, and skills required by an entrylevel leader within the hospitality and tourism industry.

Teacher Lesson Plans



- Discussion outline for each chapter section
- Link to Common Core Standards
- Link to Hospitality Cluster Standards
- Learning competencies
- Key terms and vocabulary
- Additional group or individual learning activities
- Classroom management guides
- Links to appropriate supporting materials
- Apply Your Learning answers



HTMP Teacher Resource Guide



- Sample Syllabus
- Math & Communication Skills
- Learning Objectives/Competencies
- Articulation Crosswalk
- Common Core Standards Matrix
- HTMP Certificate of Achievement Template



Supplemental Media Package



- Year 1 DVD Package (One Time Purchase)
 - Includes (9) DVD titles
- Student Online Courses (Annual Renewal Fee)
 - Includes individual student seat in (8) online courses/modules:
 - 1. Guest Service GOLD Course
 - 2. Supervisory Skill Builders: Effective Communication Module
 - 3. Skills Training: Front Desk Representative Course
 - 4. Front Office Manager; Module 1
 - 5. Skills Training: Guestroom Attendant Course
 - 6. Skills Training: Maintenance Employee Course
 - 7. Skills Training: Restaurant Server Course
 - 8. Eye on Awareness Course



International Certification



Certified Hospitality & Tourism Management Professional (CHTMP)

• Requirements:

- Pass both HTMP Year 1 and HTMP Year 2 final exams with a score of 70% or higher
- 100 hour work experience in qualifying position
 - Qualifying position is defined as working, whether paid or unpaid, in the hospitality industry
 - Hospitality industry is defined by four categories: Accommodations, Food
 & Beverage, Transportation, or Attractions (see Page 11 of Year 1 text)
 - There is no supervisory level requirement
 - Work requirement can be done over the course of the 2 year program, but must be completed within 120 days (4 months) of taking the Year 2 final exam
 - Students will receive a Workplace Voucher to have their supervisor sign to verify they have completed the 100 hour work requirement
 - Supervisor will also complete a 1-page **Evaluation Form** to be used as a personal portfolio for the student in order to showcase skills mastered. There is no minimum score requirement for the Evaluation.



Stackable Certification Option



Certified Guest Service Professional (CGSP)

- Complete Guest Service GOLD Curriculum included in the Supplemental Media Package within the Student Online Course annual package
- CGSP Certification available for purchase at a deeply discounted rate for HTMP students
- CGSP offers students the chance to earn an internationally recognized, industry supported professional certification in the <u>first</u> <u>year</u> of the program. There is no workplace requirement for CGSP.





Additional Stackable Certification O



Position Specific Front-Line Certifications

The Skills Training courses offered in the Online Course Package are the official preparatory action for the designated entry-level certifications.

- Skills Training: Front Desk Representative = Certified Front Desk Representative
 (CFDR)
- Skills Training: Guestroom Attendant = Certified Guestroom Attendant (CGA)
- Skills Training: Maintenance Employee = Certified Maintenance Employee (CME)
- Skills Training: Restaurant Server = Certified Restaurant Server (CRS)

Upon completing Skills Training courses, students have met the knowledge base requirement of the associated certification. From there, they simply need to meet the workplace requirements necessary to be awarded for the professional certification designation.

Articulation



More than 1,500 schools around the world use Educational Institute text and courses. Students are not limited, however, to articulating into programs where Educational Institute courses are taught.

The learning objectives of the HTMP match many of the competencies in (6) of the most popular EI courses.

- A Century of Hospitality
- Hospitality Today: An Introduction
- Managing Front Office Operations
- Managing Housekeeping Operations
- Managing Service in Food and Beverage Operations
- Hospitality Facilities Management and Design

Competencies from the following texts are also included in the HTMP:

- Understanding Hospitality Law
- Leadership and Management in the Hospitality Industry





For more information, contact:

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